

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	23,504.35	-445.41	-1.86%	*Indian stocks are headed lower in early trade as domestic factors such as a sharp surge in the coronavirus cases and extension of the lockdown may weigh on investors sentiment. IT major TCS will release its March quarter result today, April 16. Overseas, Asian stocks are trading lower on Thursday, after a coronavirus-driven plunge in US retail sales and factory production and increasing gloomy economic outlooks for Asia.			
S&P 500	2,783.36	-62.70	-2.20%				
FTSE 100	5,597.88	-197.19	-3.40%				
DAX	10,279.76	-416.80	-3.90%				
Nikkei 225	19,243.50	-306.59	-1.57%				
Nasdaq	8,393.18	-122.56	-1.44%				
Indian Indices				Corporate News			
Nifty 50	8,925.30	-68.55	-0.76%	*Software services provider, Wipro, has reported a 6.3 percent year-on-year (YoY) fall in its consolidated profit at Rs 2,326.1 crore for the quarter ended March 2020.			
BSE Sensex	30,379.81	-310.21	-1.01%	*Bajaj Auto, India's third biggest two-wheeler manufacturer, has proposed a 10 percent pay cut for factory employees if production does not resume on April 21. The proposed cut will be for little over half of April and until the lockdown is lifted on May 3.			
Nifty Bank	19,057.05	-430.95	-2.21%	*Industry experts and brokerages expect IT major Tata Consultancy Services (TCS) to release a subdued set of numbers in its March quarter scorecard on April 16.			
NIFTY Midcap 100	12,533.50	157.80	1.28%	*Mukesh Ambani-led Reliance Industries and Facebook are exploring the possibility of creating a multipurpose app, similar to Chinese super-app WeChat, by leveraging the WhatsApp platform and user base, said four people familiar with the matter. The two would bring in funding, technical knowhow and domain expertise for the project, they said.			
NIFTY Smallcap 100	3,850.30	48.00	1.26%	*IndusInd Bank: Goldman Sachs Singapore Pte on Wednesday picked up shares worth over Rs 176 crore in IndusInd Bank, through an open market transaction.			
Forex Rates				Indian Economy			
USD/INR	76.60	0.04	0.05%	*India's merchandise exports shrank by more than one-third from a year ago, hit by a fall in global demand and shipments due to the new coronavirus, and analysts warned of a grim outlook for exports in 2020 as global economic activity collapses. Oil imports, the biggest item in the import bill, fell 15% to \$10.01 billion, helped by fall in global crude oil prices and slowdown in domestic demand.			
EUR/INR	83.34	-0.16	-0.19%	Global Economy			
GBP/INR	95.60	-0.21	-0.22%	* The head of the World Health Organization (WHO) said on Wednesday he regrets U.S. President Donald Trump's decision to pull funding for the agency, but that now is the time for the world to unite in its fight against the new coronavirus.			
JPY/INR	0.71	0.00	-0.35%				
Commodities				NSE Indices / Sectoral Performance			
Crude Oil WTI	1,522	-258	-14.49%				
Natural Gas	126	-10.7	-7.85%				
Gold	46,716	430	0.93%				
Silver	44,076	320	0.73%				
Aluminium	134	0.55	0.41%				
Copper	394	-6.15	-1.54%				
Fund Flows							
Cash(Rs Crores)							
FII	14,199.31	12,840.00	1,359.31	Latest		1D Chg.	1D % Chg.
DII	4,671.97	5,769.83	-1,097.86	Latest		1D Chg.	1D % Chg.
F&O							
FII Index Fut	8326.01	7042.74	1,283.27	Latest		1D Chg.	1D % Chg.
FII Index Opt	177927.02	177833.66	93.36	Latest		1D Chg.	1D % Chg.
Market Volatility							
CBOE VIX	40.84	3.08	8.16%	Latest		1D Chg.	1D % Chg.
INDIA VIX	49.74	-1.72	-3.35%	Latest		1D Chg.	1D % Chg.
10 yrs Gsec Yield							
US	0.64%	-0.34	-0.11	Latest		1D Chg.	1D % Chg.
India	6.43%	0.1	-0.07	Latest		1D Chg.	1D % Chg.
Nifty Supports							
Nifty	S3	S2	S1	Latest		1D Chg.	1D % Chg.
Nifty	8750	8830	8880	Latest		1D Chg.	1D % Chg.
NIFTY 50 Companies support and Resistance							
TRADING SYMBOL							
NAME OF COMPANY							
				S3	S2	S1	PP
SUNPHARMA				397.50	420.80	441.90	465.20
INFRAEL				164.17	168.13	173.07	177.03
TCS				1,638.07	1,682.93	1,722.27	1,767.13
ASIANPAINT				1,600.33	1,642.07	1,653.28	1,695.02
INFY				612.93	624.27	630.63	641.97
TITAN				886.30	911.75	939.10	964.55
UPL				257.47	293.68	309.32	345.53
ICICIBANK				293.20	309.10	320.10	336.00
DRREDDY				3,608.47	3,692.23	3,726.07	3,809.83
ULTRACEMCO				3,311.20	3,421.35	3,453.70	3,563.85
WIPRO				177.93	181.87	185.73	189.67
ITC				167.43	175.07	178.48	186.12
IOC				78.43	80.62	81.93	84.12
KOTAKBANK				1,065.57	1,109.43	1,183.22	1,227.08
TECHM				500.53	514.27	521.13	534.87
HDFCBANK				762.87	802.93	850.37	890.43
ONGC				70.67	72.08	73.62	75.03
HINDUNILVR				2,180.70	2,281.10	2,315.80	2,416.20
LT				789.13	829.07	846.73	886.67
AXISBANK				365.22	388.83	404.42	428.03
HDFC				1,469.50	1,527.20	1,594.60	1,652.30
NTPC				81.53	85.12	87.03	90.62
HCLTECH				435.83	449.27	455.13	468.57
INDUSINDBK				368.75	391.40	399.70	422.35
RELIANCE				1,052.00	1,097.50	1,145.00	1,190.50
BAJAJ-AUTO				2,155.32	2,237.68	2,318.87	2,401.23
BAJFINANCE				1,983.33	2,075.87	2,182.93	2,275.47
ZEEL				115.97	122.53	129.87	136.43
CIPLA				541.13	559.87	576.53	595.27
BAJAJFINSV				4,241.00	4,360.50	4,425.25	4,544.75
SBIN				167.02	173.58	178.82	185.38
ADANIAPORTS				244.47	254.73	258.87	269.13
COALINDIA				138.40	142.20	144.00	147.80
GRASIM				485.12	507.63	527.82	550.33
BHARTIARTL				467.48	486.27	498.38	517.17
POWERGRID				152.52	155.48	157.97	160.93
MARUTI				4,781.67	4,911.33	5,090.67	5,220.33
TATAMOTORS				64.65	68.30	71.40	75.05
BPCL				323.07	337.08	342.32	356.33
GAIL				80.97	83.53	84.87	87.43
HEROMOTOCO				1,667.83	1,739.77	1,830.13	1,902.07
HINDALCO				100.33	107.07	110.53	117.27
M&M				317.20	333.25	347.80	363.85
VEDL				70.40	74.00	76.00	79.60
TATASTEEL				263.90	272.90	277.65	286.65
JSWSTEEL				154.92	160.38	164.02	169.48
EICHERMOT				12,308.57	12,715.63	13,057.82	13,464.88
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